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BUDGET QUESTIONS

INCOME

12. Other income:

specify source

| Gross Wages per Pay Period: | | | | | |
|---|------------------|---------------------|--|--|--|
| 1. How often do you get paid | d? | | | | |
| Husband: | | Wife: | | | |
| 2. What is the gross pay each | h period (before | deductions) | | | |
| Husband: | | Wife: | | | |
| 3. Amount, if any, received | from overtime o | n average paycheck: | | | |
| Husband: | | Wife: | | | |
| 4. What are the deductions per pay period for: | | | | | |
| | Husband | Wife | | | |
| (a) Payroll taxes (includin social security) | g \$ | \$ | | | |
| (b) Insurance | \$ | \$ | | | |
| (c) Union dues | \$ | \$ | | | |
| (d) Other (specify) | \$ | \$ | | | |
| Other income per month: | | | | | |
| 5. If self-employed: gross income | | | | | |
| from business: | \$ | \$ | | | |
| 6. From real property: | \$ | \$ | | | |
| 7. Interest and dividends: | \$ | \$ | | | |
| 8. Social security and other government assistance: | \$ | \$ | | | |
| 9. Pension and retirement income | \$ | \$ | | | |
| 10. Spousal support: | \$ | \$ | | | |
| 11. Child Support: | \$ | \$ | | | |

\$_____

\$_____

13. For any child support received: please write name, age, and relationship of each child for whom you receive support.

14. If you think that you income may increase or decrease more than 10% within the next year, describe why you think so, and the amount of the increase or decrease. (if you income is seasonal, put in which months are the 'good' and/or 'bad' season, and the amount of the monthly increase or decrease in income during this season.

MONTHLY EXPENSES

| | <u>Husband</u> | Wife |
|---|----------------|------|
| 15. Rent/mortgage payment: | \$ | \$ |
| Are property taxes included? | | |
| Is property insurance included? | | |
| 16. Home maintenance: | \$ | \$ |
| 17. Electricity, heating fuel: | \$ | \$ |
| 18. Water and sewer: | \$ | \$ |
| 19. Telephone: | \$ | \$ |
| 20. Garbage: | \$ | \$ |
| 21. Security: | \$ | \$ |
| 22. Cable: | \$ | \$ |
| 23. Other Utilities: | \$ | \$ |
| 24. Food: | \$ | \$ |
| 25. Clothing: | \$ | \$ |
| 26. Laundry/ dry cleaning: | \$ | \$ |
| 27. Medical/ dental: | \$ | \$ |
| 28. Transportation: | \$ | \$ |
| 29. Recreation/ clubs/ entertainment/ newspapers/ periodicals/ books: | \$ | \$ |
| 30. Charitable Contributions: | \$ | \$ |
| 31. Homeowner's/ renter's insurance: | \$ | \$ |
| 32. Life insurance: (if not deducted from paycheck) | \$ | \$ |
| 33. Health insurance: (if not deducted from paycheck) | \$ | \$ |
| 34. Auto insurance: | \$ | \$ |
| 35. Other insurance: (if not deducted from paycheck) | \$ | \$ |

| 36. Real estate taxes: (if not escrowed with mortgage) | \$ \$ |
|--|----------|
| 37. Other taxes: (include estimate quarterly taxes not deducted from paycheck if you pay these | _ \$ |
| 38. Auto installment payments: | \$ \$ |
| 39. Other installment payments: put name of item for which payments are being made: | |
| | \$ \$ |
| | \$ \$ |
| 40. Child support paid: | \$ \$ |
| 41. Spousal support paid: | \$ \$ |
| 42. Other expenses: | |
| | \$ \$ |
| | \$ \$ |
| | \$ \$ |
| | \$ \$ |