





Do you owe any money to relatives? \_\_\_\_\_  
Have you repaid any loans to relatives \_\_\_\_\_ the last 2 years? \_\_\_\_\_  
If so, to who and how much \_\_\_\_\_  
Have you made any gifts to family or friends of items worth more than \$500 in  
the last 4 years? \_\_\_\_\_ If so to who and what \_\_\_\_\_  
Have you transferred any cars, land, or anything else worth more than \$500  
from your name to anyone else in the last 4 years? \_\_\_\_\_  
If so to who and what? \_\_\_\_\_

Are you suing anyone, or do you have the right to sue anyone?

If you have any type of pension, retirement plan, profit sharing plan, stock  
option plan, or annuity: put down name and approximate  
amount of money in plan here:

Other than furniture, clothes & jewelry, do you have anything else worth over  
\$250.00

Hhg/clothg/jewly <

Where did you hear about this office: \_\_\_\_\_

----- Do not write below this line -----

(1) DEADLINES:

(2) Notes:

(3) Special Instructions: