Michael Barnett, PA

Law Office

Michael Barnett, Esq.
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Consumer Bankruptcy Law --
American Board of Certification
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New Client Information Sheet

Date:_____

Name:_____ Social Security #_____ Present ___

Address:_____ City:_____

Telephone: Home _____ Work _____ Zip _____

Email Address _____

Employers Name and Hourly/monthly/annual salary:

_____

Name of Spouse:_____ Social Sec. #_____ Present____

Spouse's Employer:_____ Telephone:_____

Spouse pay_____ **Client Email address** _____

PLEASE FILL OUT COMPLETELY, estimate amounts if you are not sure

Real Estate owned: Address: _____

	Mtg. Co.	payoff	mo pmt	value	months now due
1st mtg	_____	_____	_____	_____	_____
2nd mtg	_____	_____	_____	_____	_____

Do you own any other real estate? _____

Automobiles, boats, 4 wheelers, etc., whether you owe on them or not

	Make, model & year	Loan Co	payoff	monthly pymt	value	months now due
1st veh	_____	_____	_____	_____	_____	_____
2nd veh	_____	_____	_____	_____	_____	_____

Have you given any creditors a list of your furniture when you borrowed money from them? If so, list these creditors:

Have you financed any furniture, electronics, jewelry or appliances through any creditors that you still owe money to?

Do you owe money to: (if yes, put amount owed, and to who)
Alimony _____
Child Support _____
Student Loans _____

Do you owe money to the IRS? _____ If so for each year show the year the taxes are owed for, when the return was filed, and when the tax return was due (ie usually due 4/15 of the following year, later if an extension was requested). If you do not have this information now, you can estimate but note that it is an estimate.

Taxes owed _____ due for year _____

Taxes owed _____ due for year _____

Have you filed all tax returns due?
For the 2014 return: did you get a refund or owe? _____
List major unsecured debts: (estimate amounts owed)
When did you last charge anything on a credit card? _____
When was the last cash advance on a credit card? _____
What is the total amount charged plus total cash advances on all Credit cards for the last 2 months $_____ for the last 6 months $ _____
(do not include interest or late charges for the above line)

name of creditor	amount owed	name of creditor	amount owed

Do you owe any money to relatives? ____
Have you repaid any loans to relatives the last 2 years? ____
If so, to who and how much_____
Have you made any gifts to family or friends of items worth more than $500 in the last 2 years?_____ If so to who and what _____
Have you transferred any cars, land, or anything else worth more than $500 from your name to anyone else in the last 2 years? _____
If so to who and what? _____

Are you suing anyone, or do you have the right to sue anyone?

If you have any type of cd, money market fund, pension, retirement plan, profit sharing plan, stock option plan, or annuity: put down name and approximate
amount of money in plan here:

Other than furniture, clothes & jewelry, do you have anything else worth over $250.00

Hhg/clothg/jewly <

Where did you hear about this office: _____

-------- Do not write below this line ----------

(1) DEADLINES:

(2) Notes:

(3) Special Instructions: